



# Marin County Estate Planning Council

## *President's Message*

To the members of the Marin County Estate Planning Council:

Our third dinner meeting of the current season is just three weeks away. The January 12 meeting will again be at our new location, the Four Points Sheraton in San Rafael in the Napa Room. If you have not yet picked up your 2010-2011 member roster, they will be available at the check-in table.

### UPCOMING PROGRAMS

Our speaker for the Wednesday evening, **January 12**, meeting will be Kyle C. Martin, Supervisory Attorney (Estate Tax), for the Internal Revenue Service. Mr. Martin's topic will be "Recent Developments in Estate and Gift Tax," with a discussion of the estate planning implications of the recently passed tax bill. Please see the attached announcement for reservation information and further details on the presentation.

Our next meetings will be held on **March 9** and **May 11**.

### WEBSITE INFORMATION

You can always find information about meetings and membership, as well as links to other Councils in the area and other useful resources, on our website, [mcepc.org](http://mcepc.org). The membership directory is online in the members-only section of the site. To access the members-only portion of the site, enter our **username: mcepc** and **password: service**. In addition, the directory for consumers is up and running on the website. We now also have Linked-In access on our website, providing a discussion forum for members. Check it out!

I look forward to seeing all of you at the January meeting.

David Raub  
MCEPC President

# Marin County Estate Planning Council

January 12, 2011 meeting

## **"RECENT DEVELOPMENTS IN ESTATE AND GIFT TAX"**

### **KYLE C. MARTIN, SUPERVISORY ATTORNEY, ESTATE TAX**

#### **INTERNAL REVENUE SERVICE**

**Kyle C. Martin** is a Supervisory Estate Tax Attorney with the Internal Revenue Service in Oakland, California. He has been with the Service since 1989, and in his current position since March of 2006.

Kyle is a graduate of the University of Kansas with a Bachelor of Arts degree in Psychology. In 1993, Kyle received his Doctor of Jurisprudence degree from San Francisco Law School. He has been a member of the California State Bar since December of 1993.

As the Supervisory Attorney, Kyle manages 9 attorneys in San Jose and Oakland. Before taking his current position, Kyle was an Estate Tax attorney in San Francisco and Oakland from 1994-2006.

**LOCATION:** Four Points by Sheraton, 1010 Northgate Drive, San Rafael

5:30 p.m. – Social Hour

6:15 p.m. – Dinner

7:00 p.m. – Program

**Please RSVP** to Sherrill Schaefer, [sherrill@mcepc.org](mailto:sherrill@mcepc.org) or 415.381.3555 by Friday, January 7 at 2pm. The entrée will be Chicken Marbella, (Moroccan-style chicken breast, demi-glazed, with plums and olives) with couscous and seasonal vegetables and chocolate torte for dessert. You may request a vegetarian or vegan meal when you RSVP. The vegetarian dinner will be butternut squash in sage and walnut sauce.

**To bring a guest:** Notify Sherrill Schaefer, [sherrill@mcepc.org](mailto:sherrill@mcepc.org) by Friday, January 7 at 2pm. The guest fee is \$45.00, payable at the door by check or cash only.

**Please remember to cancel your reservation if your plans change.** If you RSVP that you are coming, then cancel at the last minute or simply don't show, we end up paying for your meal anyway. At our last meeting, several members said they were coming, then did not show up. Please help your Board in our efforts to provide good meals and wine at a reasonable price.