



Marin County Estate Planning Council  
*Annual Meeting and Board Election*

May 12, 2010

**Jenefer Duane, Founder, CEO and Executive Director  
Elder Financial Protection Network**

Founded in Marin in 2000, Elder Financial Protection Network is the primary provider of elder financial abuse prevention programs in California. In addition to raising community awareness and providing education about elder financial abuse, EFPN has facilitated partnerships with more than 200 financial institutions, adult social service, law enforcement and regulatory agencies, organizations, foundations and community groups, and provided fraud and financial abuse prevention training to thousands of seniors in collaboration with its financial institution and community partners. EFPN's 'Be Wise' training program for financial institution employees has received three international awards and has been implemented in more than 400 financial institutions. □□

Jenefer received the Distinguished Service Award for Elder Abuse Prevention from the Attorney General of California and the FDIC's Chairman's Award for Innovation in Financial Education. She also served on the Advisory Council for the Attorney General's Statewide Public Awareness Campaign on Elder Abuse, and the UC Davis Medical Training Center Advisory Committee on Elder and Dependent Adult Abuse.

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**This is the Marin County Estate Planning Council's Annual Meeting, at which we will hold Board elections and vote on some changes to the bylaws.** The following members are nominated to the Board of Directors: Deborah Hoke Smith and Vera Sprinkel. The following members are nominated for re-election to the Board of Directors: Aviva Shiff Boedecker (third term) and Tom Jacobsen (second term). **Please refer to the President's Message for additional information.**

**LOCATION: Jason's Restaurant, 300 Drakes Landing Road, Greenbrae**

5:30 p.m. – Social Hour  
6:15 p.m. – Dinner  
7:00 – 8:00 p.m. – Program

**RSVP** to Sherrill Schaefer, [Sherrill@mcepc.org](mailto:Sherrill@mcepc.org) or (415) 381-3555 by **Monday, May 10 at 10:00 a.m.** ***Please cancel your reservation if your plans change.*** The entrée will be salmon. You may request a vegetarian or vegan meal when you RSVP.

## **GUEST GUIDELINES**

Members are encouraged to invite guests who a) may be interested in joining the Council *and who meet the membership criteria* (see website); or b) have a particular interest in the meeting topic.

***Members are expected to attend the meeting with their guest*** and should be prepared to introduce their guest to the membership.

Guests may attend Council meetings up to twice in any (fiscal) year.

Only members may invite guests. Guests may not invite other guests.

**TO BRING A GUEST:** Please notify Sherrill Schaefer, [sherrill@mcepc.org](mailto:sherrill@mcepc.org) by **Monday, May 10 at 10:00 a.m.**, and remember to ***cancel the reservation if your guest's plans change.*** The guest fee is \$45.00, payable at the meeting. Checks are preferred, and we cannot accept payments by credit card.